

19



**THE DATE OF ENTRY IS ON
THE COURT'S DOCKET**

Signed May 5, 2021

United States Bankruptcy Judge

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

Defendant.

§ Chapter 11
§
§ Case No. 19-34054-sgj11
§
§
§
§
§ Adversary Proceeding No
§
§ 21-03020-sgj

¹ The Debtor's last four digits of its taxpayer identification number are (6725). The headquarters and service address for the above-captioned Debtor is 300 Crescent Court, Suite 700, Dallas, TX 75201.

**ORDER APPROVING STIPULATION EXTENDING DEADLINE
FOR DEBTOR TO ANSWER OR OTHERWISE RESPOND TO COMPLAINT**

Upon consideration of the *Stipulation Extending Deadline for Debtor to Answer or Otherwise Respond to Complaint* [Docket No. 52] (the “Stipulation”)² by and between Highland Capital Management, L.P. (the “Debtor”), the debtor and debtor-in-possession in the above-captioned bankruptcy case and defendant in the above-captioned adversary proceeding (the “Adversary Proceeding”), and UBS Securities LLC and UBS AG London Branch (together, “UBS”, and collectively with the Debtor, the “Parties”), plaintiffs in the Adversary Proceeding, it is **HEREBY ORDERED THAT:**

1. The Stipulation, a copy of which is attached hereto as **Exhibit A**, is **APPROVED**.
2. The Stipulation shall become effective immediately upon entry of this Order.
3. The Answer Deadline by which the Debtor must answer or otherwise respond to the Complaint shall be extended through and including **Wednesday, June 2, 2021**.
4. The Court shall retain jurisdiction over all disputes arising out of or otherwise concerning the interpretation and enforcement of the Stipulation and this Order.

End of Order

² Capitalized terms not otherwise defined in this Order shall have the meanings ascribed to them in the Stipulation.

EXHIBIT A

PACHULSKI STANG ZIEHL & JONES LLP
Jeffrey N. Pomerantz (CA Bar No. 143717) (*admitted pro hac vice*)
Ira D. Kharasch (CA Bar No. 109084) (*admitted pro hac vice*)
John A. Morris (NY Bar No. 266326) (*admitted pro hac vice*)
Gregory V. Demo (NY Bar No. 5371992) (*admitted pro hac vice*)
10100 Santa Monica Blvd., 13th Floor
Los Angeles, CA 90067
Telephone: (310) 277-6910
Facsimile: (310) 201-0760

HAYWARD PLLC
Melissa S. Hayward (TX Bar No. 24044908)
MHayward@HaywardFirm.com
Zachery Z. Annable (TX Bar No. 24053075)
ZAnnable@HaywardFirm.com
10501 N. Central Expy, Ste. 106
Dallas, TX 75231
Telephone: (972) 755-7100
Facsimile: (972) 755-7110

Counsel for the Debtor and Debtor-in-Possession

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re:

HIGHLAND CAPITAL MANAGEMENT, L.P.,¹

Debtor.

UBS SECURITIES LLC and UBS AG LONDON
BRANCH,

Plaintiffs,

VS.

HIGHLAND CAPITAL MANAGEMENT, L.P.,

Defendant.

§ Chapter 11

§

§ Case No. 19-34054-sgj11

§

§

§

§

§ Adversary Proceeding No.

§

§ 21-03020-sgj

§

§

§

§

§

¹ The Debtor's last four digits of its taxpayer identification number are (6725). The headquarters and service address for the above-captioned Debtor is 300 Crescent Court, Suite 700, Dallas, TX 75201.

**STIPULATION EXTENDING DEADLINE
FOR DEBTOR TO ANSWER OR OTHERWISE RESPOND TO COMPLAINT**

Highland Capital Management, L.P. (the “Debtor”), the debtor and debtor-in-possession in the above-captioned bankruptcy case and defendant in the above-captioned adversary proceeding (the “Adversary Proceeding”), and UBS Securities LLC and UBS AG London Branch (together, “UBS”, and collectively with the Debtor, the “Parties”), plaintiffs in the Adversary Proceeding, enter into this stipulation (the “Stipulation”) extending the deadline for the Debtor to answer or otherwise respond to UBS’s *Original Complaint for Injunctive Relief* [Docket No. 3] (as may be subsequently amended or supplemented, the “Complaint”) filed in the Adversary Proceeding.

Recitals

WHEREAS, on March 31, 2021, UBS filed the Complaint under seal commencing the Adversary Proceeding;

WHEREAS, on April 1, 2021, UBS served the Complaint and summons on the Debtor;

WHEREAS the original deadline for the Debtor to answer or otherwise respond to the Complaint was May 3, 2021 (the “Answer Deadline”); and

WHEREAS the Parties reached an agreement extending the Answer Deadline by which the Debtor must answer or otherwise respond to the Complaint.

NOW, THEREFORE, it is hereby stipulated and agreed, and upon approval of this Stipulation by the Court, it shall be SO ORDERED:

1. The Answer Deadline by which the Debtor must answer or otherwise respond to the Complaint shall be extended through and including **Wednesday, June 2, 2021**.

Dated May 3, 2021.

PACHULSKI STANG ZIEHL & JONES LLP

Jeffrey N. Pomerantz (CA Bar No.143717)
Ira D. Kharasch (CA Bar No. 109084)
John A. Morris (NY Bar No. 266326)
Gregory V. Demo (NY Bar No. 5371992)
10100 Santa Monica Blvd., 13th Floor
Los Angeles, CA 90067
Telephone: (310) 277-6910
Facsimile: (310) 201-0760
E-mail: jpomerantz@pszjlaw.com
ikharasch@pszjlaw.com
jmorris@pszjlaw.com
gdemo@pszjlaw.com

-and-

HAYWARD PLLC

/s/ Zachery Z. Annable
Melissa S. Hayward
Texas Bar No. 24044908
MHayward@HaywardFirm.com
Zachery Z. Annable
Texas Bar No. 24053075
ZAnnable@HaywardFirm.com
10501 N. Central Expy, Ste. 106
Dallas, Texas 75231
Tel: (972) 755-7100
Fax: (972) 755-7110

Counsel for the Debtor and Debtor-in-Possession

-and-

LATHAM & WATKINS LLP

/s/ Kathryn K. George

Andrew Clubok (*pro hac vice*)

Sarah Tomkowiak (*pro hac vice*)

555 Eleventh Street, NW, Suite 1000

Washington, District of Columbia 20004

Telephone: (202) 637-2200

Email: andrew.clubok@lw.com

sarah.tomkowiak@lw.com

Jeffrey E. Bjork (*pro hac vice*)

Kimberly A. Posin (*pro hac vice*)

355 South Grand Avenue, Suite 1000

Los Angeles, California 90071

Telephone: (213) 485-1234

Email: jeff.bjork@lw.com

kim.posin@lw.com

Kathryn K. George

330 North Wabash Ave., Suite 2800

Chicago, Illinois 60611

Telephone: (312) 876-7700

Email: kathryn.george@lw.com

-and-

BUTLER SNOW LLP

Martin Sosland (TX Bar No. 18855645)

Candice Carson (TX Bar No. 24074006)

2911 Turtle Creek Blvd., Suite 1400

Dallas, Texas 75219

Telephone: (469) 680-5502

Email: martin.sosland@butlersnow.com

candice.carson@butlersnow.com

*Counsel for UBS Securities LLC and UBS AG
London Branch*